

## Comparative Cost of Care Budget

Monthly Income (from all sources)                      Total                      =                      \_\_\_\_\_

### Monthly Expenses

Present Residence\*

New Residence

\$ \_\_\_\_\_                      Residence                      \$ \_\_\_\_\_

\_\_\_\_\_                      Utilities                      \_\_\_\_\_

\_\_\_\_\_                      Food                      \_\_\_\_\_

\_\_\_\_\_                      Medications/Doctors                      \_\_\_\_\_

\_\_\_\_\_                      Transportation                      \_\_\_\_\_

\_\_\_\_\_                      Care Services                      \_\_\_\_\_

\_\_\_\_\_                      Guardian's Fees                      \_\_\_\_\_

\_\_\_\_\_                      Personal/Incidentals                      \_\_\_\_\_

\_\_\_\_\_                      Taxes                      \_\_\_\_\_

\_\_\_\_\_                      Insurance                      \_\_\_\_\_

\_\_\_\_\_                      Other/Misc.                      \_\_\_\_\_

\$ \_\_\_\_\_                      Total Monthly Cost of Care                      \$ \_\_\_\_\_

\_\_\_\_\_                      Monthly Surplus (+) / Shortfall (-)                      \_\_\_\_\_

\_\_\_\_\_                      Annual Surplus / Shortfall [monthly x 12]                      \_\_\_\_\_

\_\_\_\_\_                      Liquid resources available                      \_\_\_\_\_

\_\_\_\_\_                      Other resources available                      \_\_\_\_\_

\_\_\_\_\_                      Months of care-coverage available                      \_\_\_\_\_

\* = Level of care provided is: \_\_\_\_\_

\_\_\_\_\_

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