

COURT CODE: 1820

Your Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Telephone: \_\_\_\_\_

Email Address: \_\_\_\_\_

Self-Represented

**IN THE SECOND JUDICIAL DISTRICT COURT OF THE STATE OF NEVADA  
IN AND FOR THE COUNTY OF WASHOE**

In the Matter of the Guardianship of the:

- Estate
- Person and Estate

of:

\_\_\_\_\_  
*(name of person who has a guardian)*  
 A Protected Person.

CASE NO.: \_\_\_\_\_

DEPT: \_\_\_\_\_

**INVENTORY, APPRAISAL AND RECORD OF VALUE**

**FINANCIAL ACCOUNTS:** List all checking/savings accounts, investment/brokerage accounts, retirement/pensions, cash value life insurance policies, interests in trusts, etc.

| Financial Institution Name and Last 4 Digits of Account Number | Current Balance | Estate's Interest (% owned)* | Name of Co-Owner (if applicable) | Value of Estate's Interest |
|--|-----------------|------------------------------|----------------------------------|----------------------------|
|  | \$              | %                            |                                  | \$                         |
|  | \$              | %                            |                                  | \$                         |
|  | \$              | %                            |                                  | \$                         |
|  | \$              | %                            |                                  | \$                         |
|  | \$              | %                            |                                  | \$                         |

*\*Add additional pages if there are more accounts*

**REAL ESTATE:** List all houses / real estate, land, and commercial/industrial properties.

| Address   | Current Value | Mortgage / Loan Balance | Name of Co-Owner (if applicable) | Net Value (Value – Loans) | Estate's Interest* (% owned) | Value of Estate's Interest |
|---|---------------|-------------------------|----------------------------------|---------------------------|------------------------------|----------------------------|
| <input type="checkbox"/> Good <input type="checkbox"/> Fair <input type="checkbox"/> Poor | \$            | \$                      |                                  | \$                        | %                            | \$                         |
| <input type="checkbox"/> Good <input type="checkbox"/> Fair <input type="checkbox"/> Poor | \$            | \$                      |                                  | \$                        | %                            | \$                         |
| <input type="checkbox"/> Good <input type="checkbox"/> Fair <input type="checkbox"/> Poor | \$            | \$                      |                                  | \$                        | %                            | \$                         |

*\*Describe the nature of the Estate's interest and percent of ownership; use (C) for Community Property and (S) for Separate Property. For example, 50% (C) or (S).*

**VEHICLES**

List all automobiles, motorcycles, motor homes, boats, etc.

| <b>Year, Make, Model</b> | <b>Current Value</b> | <b>Loan Balance</b> | <b>Name of Co-Owner (if applicable)</b> | <b>Net Value (Value – Loans)</b> | <b>Estate’s Interest* (% owned)</b> | <b>Value of Estate’s Interest</b> |
|--------------------------|----------------------|---------------------|---|----------------------------------|-------------------------------------|-----------------------------------|
|                          | \$                   | \$                  |   | \$                               | %                                   | \$                                |
|                          | \$                   | \$                  |   | \$                               | %                                   | \$                                |
|                          | \$                   | \$                  |   | \$                               | %                                   | \$                                |
|                          | \$                   | \$                  |   | \$                               | %                                   | \$                                |

*\*Describe the nature of the Estate’s interest and percent of ownership; use (C) for Community Property and (S) for Separate Property. For example, 50% (C) or (S).*

**MISCELLANEOUS PERSONAL PROPERTY**

List valuable household goods, artwork, jewelry, safe deposit boxes, storage unit contents, etc.

| <b>Description</b> | <b>Current Value</b> | <b>Loan Balance</b> | <b>Name of Co-Owner (if applicable)</b> | <b>Net Value (Value – Loans)</b> | <b>Estate’s Interest* (% owned)</b> | <b>Value of Estate’s Interest</b> |
|--------------------|----------------------|---------------------|---|----------------------------------|-------------------------------------|-----------------------------------|
|                    | \$                   | \$                  |   | \$                               | %                                   | \$                                |
|                    | \$                   | \$                  |   | \$                               | %                                   | \$                                |
|                    | \$                   | \$                  |   | \$                               | %                                   | \$                                |
|                    | \$                   | \$                  |   | \$                               | %                                   | \$                                |

*\*Describe the nature of the Estate’s interest and percent of ownership; use (C) for Community Property and (S) for Separate Property. For example, 50% (C) or (S).*

*\*If personal property exceeds \$5000 in value, an appraisal is required.*

**TRUSTS**

Is the Protected Person a current beneficiary or entitled to receive benefits from a trust?

- No
- Yes
- I don’t know

Is the Guardian requesting the Court to take jurisdiction over the trust?

- No
- Yes
- Not applicable

**DEBTS/CLAIMS**

Can the Protected Person assert any claims against you?

- No
- Yes: *(describe)* \_\_\_\_\_  
\_\_\_\_\_

Does anyone legally owe money to the protected person but is not paying?

- No
- Yes: *(describe who owes money and how much)*  
\_\_\_\_\_  
\_\_\_\_\_

|                           |    |
|---------------------------|----|
| <b>TOTAL ESTATE VALUE</b> | \$ |
|---------------------------|----|

*\*add the sums of all the values*

This document does not contain the personal information of any person as defined by NRS 603A.040.

**VERIFIED RECORD OF VALUE IN LIEU OF APPRAISEMENT**

I, (*guardian's name*) \_\_\_\_\_, solemnly affirm the items listed in this Inventory, Appraisal and Record of Value of the Estate has been examined by me and I have written the value of these items on the Inventory, Appraisal and Record of Value at the value shown opposite thereof. I report that the total value of the items listed in this section of this Inventory, Appraisal and Record of value of \$\_\_\_\_\_.

\_\_\_\_\_  
GUARDIAN'S SIGNATURE

**OATH OF GUARDIAN**

I, (*guardian's name*) \_\_\_\_\_, the Guardian of the Estate of the above-named Protected Person, solemnly affirm that the foregoing Inventory, Appraisal and Record of Value is a true statement of all assets of the Estate having come into my possession or for which I have knowledge, and includes all money and claims of the Protected Person, including claims, if any, the Protected Person has against me.

\_\_\_\_\_  
GUARDIAN'S SIGNATURE

**VERIFICATION OF GUARDIAN**

I state that I am the Guardian of the Estate of the above-named protected person, have read the foregoing Inventory, Appraisal and Record of Value, know the contents thereof, and it is true to my own knowledge, except for those matters therein stated on information and belief, and as for those matters I believe them to be true.

I declare under penalty of perjury under the law of the State of Nevada that the foregoing is true and correct.

\_\_\_\_\_  
GUARDIAN'S SIGNATURE

## CERTIFICATE OF SERVICE

- BY MAIL:** I deposited copies of the Inventory in the U.S. mail in (*write the name of the city you mailed from*) \_\_\_\_\_, Nevada, addressed to the persons listed below on (*date you mailed*) \_\_\_\_\_.

**Protected Person:**

Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

**Protected Person's Attorney:**

Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

**Protected Person's Guardian Ad Litem:**

Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

- ELECTRONIC:** I served the following persons pursuant to the court's electronic service rules on (*date*) \_\_\_\_\_:

**Protected Person:**

Name: \_\_\_\_\_

Email Address: \_\_\_\_\_

**Protected Person's Attorney:**

Name: \_\_\_\_\_

Email Address: \_\_\_\_\_

**Protected Person's Guardian Ad Litem:**

Name: \_\_\_\_\_

Email Address: \_\_\_\_\_

I declare under penalty of perjury under the law of the State of Nevada that the foregoing is true and correct.

This document does not contain the personal information of any person as defined by NRS 603A.040.

DATED (*month*) \_\_\_\_\_ (*day*) \_\_\_\_\_, 20\_\_\_\_.

Submitted By: (*your signature*) ▶ \_\_\_\_\_

(*print your name*) \_\_\_\_\_